



**एन टी पी सी लिमिटेड**  
(भारत सरकार का उद्यम)  
**NTPC Limited**  
(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/Corporate Centre

Ref. No.: 01: SEC: LA-1

Dated: 19.04.2017

**Manager**

National Stock Exchange of India Limited  
Exchange Plaza  
Bandra-Kurla Complex  
Bandra (E), Mumbai-400 051

**General Manager**

Department of Corporate Services  
Bombay Stock Exchange Limited  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

**Sub.: Corporate Disclosure**

- **Updation and upsize of USD 4 billion MTN programme upto USD 6 billion and issuance of notes amounting upto INR 50 Billion (Rupee denominated bonds) and/or upto USD 750 million equivalent (Foreign Currency Bonds other than INR Denominated ) thereunder in International Markets**

Dear Sir,

In line with the Corporate Disclosure requirements, we wish to inform that:

The Board of Directors, in its Meeting held on 19.04.2017, has accorded approval for updating and upsizing the USD 4 billion MTN programme upto USD 6 billion for raising debt from international markets to part finance the capital expenditure on new / ongoing projects, coal mining projects, renovation and modernization of power stations and for other permissible end uses subject to compliance of the provisions of the Companies Act, 2013, the ECB guidelines of the RBI.

The Board of Directors, in the aforesaid Meeting, has approved the proposal to issue Notes up to INR 50 billion (Rupee denominated bonds) and/or upto USD 750 million equivalent (foreign currency bonds other than INR denominated) in the international markets either under the MTN programme or on standalone basis, in one or more tranches on the terms and conditions as may be agreed with the prospective investor(s) to finance the capital expenditure of new / ongoing projects, coal mining projects, renovation and modernization of power stations and/or for such other purposes as permissible under the ECB guidelines of the RBI.

The Meeting commenced at 12:30 P.M. and concluded at 4:20 P.M..

Thanking you,

Yours faithfully,

(K.P. GUPTA)

**Company Secretary &  
Compliance Officer**

