



एनटीपीसी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/ Corporate Centre

Dated: 21 March, 2022

General Manager
Department of Corporate Services
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400 001
Scrip Code: 532555

Manager
Listing Department
National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla
Complex, Bandra (E),
Mumbai -400 051
Scrip Code: NTPC

Dear Sir,

Sub.: Newspaper Clippings - Advertisement regarding Remote e-voting, cut-off date etc. regarding meetings of Equity Shareholders and Unsecured Creditors of the NTPC Limited to be convened pursuant to the order of the Hon'ble Ministry of Corporate Affairs, New Delhi.

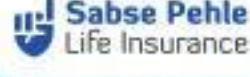
This has reference to our letter dated 16th March 2022 & 17th March 2022, regarding meetings of Equity Shareholders and Unsecured Creditors (whose debt is of value more than Rs. 1 Crore as on 30th September 2020) of the NTPC Limited, to be held on Monday, 18th April, 2022, pursuant to the order of the Hon'ble Ministry of Corporate Affairs, New Delhi dated 28th January, 2022.

In this regard, we enclosed herewith copies of advertisement regarding Remote e-voting, Cut-off date etc. in respect of meetings of Shareholders and Unsecured Creditors, given in "The Indian Express" (all editions), "The Financial Express (all editions)" and "Jansatta" (all editions) between 18th to 20th March 2022 are enclosed.

Thanking you,
Yours faithfully,

(Nandini Sarkar)
Company Secretary & Compliance Officer

Encl.: As above



Sabbie Pehle
Life Insurance

Life is long
so will be your gains

ONETIME INVESTMENT FOR A SECURED FUTURE



LIC's NEW
JEEVAN SHANTI

UTN-512N338V02 • Plan No. 858

A Non-Linked, Non-Participating,
Individual, Single Premium,
Deferred Annuity Plan



Fixed Annuity Rates
from inception
of Policy



Multiple Annuity
options



Increasing
Death Benefit
during deferral
period

Download
LIC Mobile App "MyLIC"

Visit: licindia.in

Call Centre Services (022) 6827 6827

For details, contact your Agent/Nearest LIC Branch or SMS YOUR CITY NAME to 56767474

Follow us:     LIC India Forever

IRDAI Regn No.: 512 | *Har Pal Aapke Saath*

BEWARE OF SPURIOUS PHONE CALLS AND FICTITIOUS / FRAUDULENT OFFERS. IRDAI is not involved in activities like selling insurance policies, announcing bonus or investment of premiums. Public receiving such phone calls are requested to lodge a police complaint. For more details on risk factors, terms and conditions, please read sales brochure carefully before concluding a sale.

SEPARATE AGRI BUDGET

TN earmarks ₹5,157 cr for FY23 for providing free power to farmers

FE BUREAU
Chennai, March 19

THE TAMIL NADU government on Saturday said that with a view to providing free electricity to all the farmers across the state, an amount of ₹5,157.56 crore will be provided to Tamil Nadu Generation and Distribution Corporation (TANGEDCO), for the fiscal year 2023.

Presenting a separate agri budget, Tamil Nadu state agriculture minister MRK Paneerselvam on Saturday said for implementing crop insurance scheme continuously during 2022-23, the state government has allocated an amount of ₹2,399 crore as state share of premium subsidy.

Despite severe financial crunch, the state government continues to implement the crop insurance scheme to protect the farmers from crop losses due to adverse natural calamities. Due to the continuous efforts of the state government, an amount of ₹2,055



State agriculture minister MRK Paneerselvam

crore has been disbursed to 9.26 lakh farmers as compensation for the year 2020-2021.

Tamil Nadu government is giving special attention to increase the area under micro irrigation on a cluster basis, by providing 100% subsidy for small and marginal farmers and 75% subsidy for other farmers. The scheme will be implemented in an extent of 2,50,000 acres at an outlay of ₹960 crore with the Union and state government fund, he said.

To fulfill the farmers' need

MINISTERSPEAK

■ TN government is giving special attention to increase the area under micro irrigation on a cluster basis

■ It is providing 100% subsidy for small and marginal farmers and

75% subsidy for other farmers

■ The scheme will be implemented in an extent of 2,50,000 acres at an outlay of ₹960 crore with the Union and state government fund

and increase their income with various components, this government will introduce a new scheme, namely State Agricultural Development Scheme, this year with a total allocation of ₹71 crore. To support to small and marginal farmers under Scheduled Caste and Scheduled Tribe categories, additional subsidy of 20% will be permitted over and above the existing subsidy rate.

Tamil Nadu will establish village-level value addition and marketing centres to help small and marginal farmers of

Tamil Nadu so that they can earn additional income if they take up value addition locally. The state government will source funds from NABARD.

Such centres will be established in 38 villages at a total outlay of ₹95 crore, where millets, pulses, oilseeds and vegetables are predominantly cultivated, by giving priority to those regions where millet mission is being implemented.

Facilities for cleaning, grading, packing and value addition will be created in

those centres, in addition to building of storage godown.

With the objective of learn, cultivate and earn, the state government will establish Agricultural Market Intelligence cum Farmer Advisory Centres, in 15 districts such as Kallakurichi, Salem, Tirupattur, Tirunelveli, Tenkasi, Kancheepuram, Nagapattinam, Perambalur, Vellore, Chengalpattu, Ramanathapuram, Namakkal, Tiruppur, Ranipet and Ariyalur at an outlay of ₹1,650 crore during 2022-23 under the Union and state government fund.

While congratulating the full-fledged state agricultural budget with a total allocation of ₹33,007.68 crore, A Sakthivel, president, Federation of Indian Export Organisations, said that the welfare measures announced in the budget will go a long way in making Tamil Nadu a welfare state by reaching the benefits to all cross sections including the weakest of the weaker sections.

Future group companies to convene shareholders' meeting on April 20

FE BUREAU
Mumbai, March 19

FUTURE GROUP HAS convened shareholders and creditors meeting in April to seek their approval for the proposed ₹24,713-crore deal with Reliance Industries (RIL).

The listed firms including Future Enterprises, Future Retail, Future Consumer, Future Lifestyle Fashions and Future Supply Chain will hold the meetings on April 20 and April 21, according to separate stock exchange filings by the companies.

The meetings would be held through videoconferencing and other virtual means.

This follows an order by the National Company Law Tribunal (NCLT) on February 28, following a February 15 Supreme Court order, that permitted Future Group companies to convene a shareholders and creditors meeting, they added.

In 2020, Future Group had signed a deal to sell its retail,



logistics and warehousing businesses to Reliance Retail, a subsidiary of billionaire Mukesh Ambani-controlled RIL.

However, the deal is entangled in a legal tussle after the US e-commerce major Amazon opposed the scheme, citing the 2019 agreement it had entered into with Future Group. Amazon, which acquired had a 49% stake in Future Coupons, the promoter entity of Future Retail, for about ₹1,500 crore, alleged violation of certain terms in the deal signed in 2019.

Earlier during the week, Future Retail said it was committed to getting back the hun-

dreds of stores that were taken over by the Reliance Group and claimed that the "drastic and unilateral action" taken by Reliance had come as a surprise.

In a regulatory filing, FRL said its board has taken strong objection to such action by Reliance Group and has put it on notice to reconsider all other actions initiated over the last few days.

In an earlier filing this month, FRL had said that Reliance Retail, a subsidiary of Reliance Retail Ventures (RRVL), issued notices to terminate sub-leases of 947 stores of Future group, which it plans to takeover and rebrand them.

India's oil imports from US to rise by 11%

SANJEEV MIGLANI
New Delhi, March 19

INDIA'S OIL IMPORTS from the United States will rise by 11% this year, officials said on Saturday, as the severely energy-deficient country looks to secure supplies from producers around the world, including heavily sanctioned Russia.

The surge in oil prices following Russia's invasion of Ukraine last month threatens

to fan Indian inflation, stretch public finances and hurt growth just when it was emerging from a pandemic-induced slowdown.

New Delhi faces criticism from the West for its long-standing political and security ties with Moscow, with some saying that engaging in business with Russia will help fund its war. India has urged an end to the violence in Ukraine but abstained from voting against Russia. —REUTERS

ONDC to help small retailers adopt modern delivery systems: Goyal

FE BUREAU
New Delhi, March 19

COMMERCE AND INDUSTRY minister Piyush Goyal said on Saturday that the Open Network for Digital Commerce (ONDC) will help small retailers engage with big companies and serve customers with modern delivery systems.

Through the ONDC, the government is working towards democratising e-commerce in the country so that millions of small mom-and-pop stores and small retailers "do not get extinguished like we have seen in the West, but get an equal opportunity to engage using digital technologies" to grow their businesses and serve their customers, he said. The minister was virtually addressing the Entrepreneurship Summit, organised by BITS, Pilani.

"What UPI is to the digital payment domain, ONDC is to e-commerce in India. It will enable buyers and sellers to be digitally visible and transact through an open network, no matter what platform/application they use," he said.

The ONDC was incorporated as a private sector non-profit company on December



31, 2021. Several established firms have already integrated with the platform. The government has also set up a nine-member advisory council, including Nandan Nilekani from Infosys and National Health Authority CEO RS Sharma, to consider measures required to design and accelerate the adoption of ONDC.

Goyal called for further improving diversity in start-ups, as the country needs more entrepreneurs in critical sectors such as agriculture and textiles.

Calling start-ups as the innovation engine for the country, Goyal highlighted the fact that India is now the world's third-largest start-up ecosystem. The number of start-ups registered with the department for the promotion industry and internal trade surged from 500 to more than 65,000 in the past five years, including more than 90 unicorns.

Smarter Logistics plans to enter third-party logistics biz

PRESS TRUST OF INDIA
Mumbai, March 19

SMARTER LOGISTICS IS looking to enter into the fast-growing third-party logistics (3PL) business from next year and plans to set up 15 fulfilment centres as well as some big warehousing facilities at select locations, company's managing director and chief executive officer, Yogesh Dhingra has said.

Launched last year, the logistics tech-startup also plans to expand its presence to over 250 cities and 6,000 PIN codes by this year-end.

It currently has presence across 50 cities in the country along with 75 service centres.

"Early next year we will be entering into the 3PL business with warehousing facilities and fulfilment centres among others to provide end-to-end service to the end-customer," Dhingra told PTI.

He said under the 3PL business, the company will be doing storage, billing, packaging and delivery to the customer, adding, "we are trying to figure out various kinds of business where we can get into and fulfill the logistics needs of the customers."



NTPC Limited
(A Govt. of India Enterprise)

CIN: L40101DL1975GOI007966

Regd. Office: NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodi Road, New Delhi-110003. Tel. No.: 011-24360959, Fax: 011-24360241.

Email: nptccc@ntpc.co.in, Website: www.ntpc.co.in

INFORMATION REGARDING MEETINGS OF THE EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF NTPC LIMITED WHOSE DEBT IS OF VALUE MORE THAN RS. 1 CRORE AS ON 30th SEPTEMBER 2020 IN RESPECT OF AMALGAMATION OF NABINAGAR POWER GENERATING COMPANY LIMITED AND KANTI BIJLEE UPADAN NIGAM LIMITED WITH NTPC LIMITED

Notice is hereby given that by an Order dated 28th January 2022, read with clarification dated 17th February 2022 ("MCA") passed by the Ministry of Corporate Affairs, New Delhi ("MCA"), in the Company Application No. 24/1/2021-CL-III ("Application"), separate meetings of Equity Shareholders and Unsecured Creditors of NTPC Limited ("Transferee Company") whose debt is of value more than Rs. 1 Crore as on 30th September 2020, and separate meetings of the Unsecured Creditors of Nabinagar Power Generating Company Limited and Kanti Bijlee Upadan Nigam Limited ("Transferor Companies") whose debt is of value more than Rs. 50 lakhs as on 30th September 2020 are to be convened, for the purpose of considering and if thought fit, approving with or without modification(s), the arrangement embodied in the Scheme of Amalgamation.

In pursuance of the Order and as per the directions passed therein, separate meetings of the Equity shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited shall be held on Monday, 18th April 2022 at 10:30 AM and 12:00 Noon respectively through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). Further, as per the Order, meetings shall be chaired by Shri Ashish Upadhyaya, Additional Secretary & Financial Advisor, Ministry of Power.

Notice and the accompanying documents with respect to above meetings have already been dispatched to Equity shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited, and the same are also available on the website of the NTPC Limited viz. www.ntpc.co.in and will also be available on the website of SEBI, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively.

In compliance with MCA Order, Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and other applicable statutory provisions, the Company is pleased to provide remote e-voting facility and e-voting during the meeting to Equity shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited enabling them to cast their vote electronically for the resolution as set in the Notice using e-voting services provided by Central Depository Services (India) Limited. Detailed procedure for Remote e-voting, e-voting at the meeting and joining meeting are given in the Notice issued for respective meetings. The details of remote e-voting are as under:

Sl. No.	Class of Meetings	Remote e-voting period	Cut-off date for voting
1	Equity Shareholders of NTPC Limited	Friday, 15 th April 2022 from 9:00 AM (IST) Sunday, 17 th April 2022 to 5:00 PM (IST)	11 th April 2022
2	Unsecured creditors of NTPC Ltd. (whose debt is of value more than Rs. 1 Crore as on 30 September 2020)	Friday, 15 th April 2022 from 9:00 AM (IST) Sunday, 17 th April 2022 to 5:00 PM (IST)	30 th September 2020

Any person becoming the member of the Company after the dispatch of Notice but on or before the cut-off date can also cast their vote by following the instructions of remote e-voting and e-voting at meeting as contained in the Notice. Any Equity Shareholders of NTPC Limited and above-mentioned categories of Unsecured Creditors of NTPC Limited may participate at the meeting through VC/OAVM even after exercising his/her right to vote through remote e-voting but shall not be entitled to cast their vote again.

Equity Shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited are requested to read the instructions pertaining to Remote e-voting and e-voting as printed in the notice carefully. If you have any queries or issues regarding attending meeting through VC & e-voting, you may refer to the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futrex, Mafatlal Mill Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013.

Date: 17/3/2022
Place: New Delhi

For and on behalf of NTPC Limited
Nandini Sarkar
Company Secretary

Leading the Power Sector

Mindtree opens 2nd unit in Pune

FE BUREAU
Pune, March 19

TECHNOLOGY COMPANY MINDTREE expanded operations in Pune with the opening of its second facility in the city.

On the back of rising global demand for its digital transformation services it had grown rapidly in Pune. The company said in the last year alone, their headcount in Pune grew 2.5 times. Mindtree's Pune centre is now the company's third largest globally in terms of headcount.

Mindtree began operations in Pune in 2009 with a facility in Hinjawadi with capacity to accommodate 1,300 professionals and has since then grown team strength to 3,700.

Debashis Chatterjee, CEO and MD of Mindtree, said as one of India's leading entrepreneurial, industrial and R&D hubs with robust educational infrastructure, rich talent pool, and a forward-looking work ethic, Pune had all the key virtues of a world-class IT destination.

Nikhil Datar, global delivery

head for communications, media and technology, and head of Pune Centre at Mindtree, said they were aggressively hiring experienced professionals as well as fresh technology graduates for the Pune operations.

From Pune, Mindtree provides digital transformation services to communications, media, technology, retail, manufacturing, banking, financial services, insurance, travel, transportation, hospitality and health care companies in North America, Europe and Asia-Pacific.

ADVERTISEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ESCORTS LIMITED

Registered Office: 15/5, Mathura Road, Faridabad, Haryana, 121003.
Corporate Identification Number (CIN): L74899HR1944PLC039088 Tel: 0129 - 2250222; Fax: 0129 - 2250009.
Website: www.escortsgroup.com

OPEN OFFER FOR ACQUISITION OF UP TO 37,491,556 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES"), REPRESENTING 28.42% OF THE EXPANDED VOTING SHARE CAPITAL OF ESCORTS LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY KUBOTA CORPORATION ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (THE "SEBI (SAST) REGULATIONS") (THE "OPEN OFFER" OR "OFFER"). NO OTHER PERSON IS ACTING IN CONCERT WITH THE ACQUIRER FOR THE PURPOSE OF THIS OPEN OFFER.

This advertisement is being issued by Morgan Stanley India Company Private Limited, the manager to the Open Offer ("Manager/Manager to the Open Offer/Manager to the Offer"), for and on behalf of the Acquirer in respect of the Open Offer ("Advertisement").

This Advertisement should be read in continuation of, and in conjunction with the:

- (a) public announcement dated 18 November 2021;
- (b) detailed public statement dated 25 November 2021 which was published on 26 November 2021 in the following newspapers: Financial Express (English), Jansatta (Hindi), Satyajay Times (Hindi) and Navshakti (Marathi) ("Detailed Public Statement");
- (c) letter of offer dated 3 March 2022 along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer");
- (d) Pre-Offer Advertisement cum Corrigendum dated 10 March 2022 which was published on 11 March 2022 in the following newspapers: Financial Express (English), Jansatta (Hindi), Satyajay Times (Hindi) and Navshakti (Marathi); and
- (e) advertisement dated 16 March 2022 which was published on 17 March 2022 in the following newspapers: Financial Express (English), Jansatta (Hindi), Satyajay Times (Hindi) and Navshakti (Marathi), requesting Public Shareholders of the Target Company to take note of such information that has already been disclosed in the Letter of Offer and is being reiterated in this Advertisement.

This Advertisement is being published in all such newspapers in which the Detailed Public Statement and the Pre-Offer Advertisement cum Corrigendum, was published.

Capitalised terms used but not defined in this Advertisement shall have the same meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer that has already been disclosed in the Letter of Offer:

1. **Schedule of Major Activities relating to the Open Offer**
The schedule of major activities pertaining to the Open Offer, as already disclosed on page 2 of the Letter of Offer is reiterated as follows:

No.	Name of Activity	Original Schedule of Activities (Day and Date) ^(As disclosed in the DLOF)	Revised Schedule of Activities (Day and Date)
1.	Issue of Public Announcement	Thursday, 18 November 2021	Thursday, 18 November 2021
2.	Publication of the DPS in newspapers	Friday, 26 November 2021	Friday, 26 November 2021
3.	Last date for filing of the draft Letter of Offer with SEBI	Friday, 3 December 2021	Friday, 3 December 2021
4.	Last date for public announcement for competing offer(s)	Friday, 17 December 2021	Friday, 17 December 2021 [*]
5.	Last date for receipt of comments from SEBI on the draft Letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager to the Open Offer)	Friday, 24 December 2021	Wednesday, 23 February 2022 ^{**}
6.	Identified Date [†]	Tuesday, 28 December 2021	Friday, 25 February 2022
7.	Last date for dispatch of the Letter of Offer to the shareholders of the Target Company whose names appear on the register of members on the Identified Date	Tuesday, 4 January 2022	Monday, 7 March 2022
8.	Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the shareholders of the Target Company for this Open Offer	Friday, 7 January 2022	Thursday, 10 March 2022
9.	Last date for upward revision of the Offer Price and/or the Offer Size	Friday, 7 January 2022	Thursday, 10 March 2022
10.	Date of publication of Open Offer opening public announcement, in the newspapers in which the DPS has been published	Monday, 10 January 2022	Friday, 11 March 2022
11.	Date of commencement of the Tendering Period	Tuesday, 11 January 2022	Monday, 14 March 2022
12.	Date of closure of the Tendering Period	Monday, 24 January 2022	Monday, 28 March 2022
13.	Last date of communicating the rejection/acceptance and completion of payment of consideration or refund of Equity Shares to the shareholders of the Target Company	Tuesday, 8 February 2022	Monday, 11 April 2022
14.	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Tuesday, 15 February 2022	Wednesday, 20 April 2022

^{*} There has been no competing offer.

[†] Date falling on the 10th Working Day prior to the commencement of the Tendering Period. The Identified Date is only for the purpose of determining the Equity Shareholders as on such date to whom the Letter of Offer would be sent. All the Public Shareholders (registered or unregistered), are eligible to participate in this Open Offer at any time prior to the closure of the Tendering Period.

^{**} The original schedule of activities were indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and were subject to receipt of relevant approvals from various statutory/regulatory authorities.

^{††} Actual date of receipt of SEBI comments.

2. The web link for accessing the "Procedure for Acceptance and Settlement of the Open Offer" as already disclosed at Section VIII of the Letter of Offer at pages 47 to 51 of the Letter of Offer is as follows: https://crimg.kfintech.com/bmails/files/escorts_tendering_procedure.pdf
3. The web link for accessing the "Form of Acceptance-cum-Acknowledgement" as already provided at pages 72 to 81 of the Letter of Offer, with the instructions relating to the "Form of Acceptance-cum-Acknowledgement" at pages 66 to 71 of the Letter of Offer is as follows: https://crimg.kfintech.com/bmails/files/escorts_Form_of_Acceptance.pdf
4. The web link for accessing the "Form No. SH-4 Securities Transfer" as already dispatched to the Public Shareholders holding physical Equity Shares along with the Letter of Offer is as follows: https://crimg.kfintech.com/bmails/files/escorts_SH4.pdf
5. The web link for accessing Letter of Offer (also available on SEBI's website) is as follows: https://crimg.kfintech.com/bmails/files/ESCSCC_LOF.pdf
6. The Acquirer and its directors accept full responsibility for the information contained in this Advertisement (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company), and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer.
7. This Advertisement would also be available on SEBI's website (www.sebi.gov.in).

Issued on behalf of the Acquirer by the Manager

Morgan Stanley

Morgan Stanley India Company Private Limited
SEBI Registration Number: INM00001203
Address: 18F, Tower 2, One World Center, Plot 841
Senapati Bapat Marg, Lower Parel, Mumbai - 400013, India
Contact Person: Mr. Prakash Jaju
Tel: 91 22 6118 1000; Fax: 91 22 6118 1040
E-mail: escorts_openoffer@morganstanley.com
Website: <https://www.morganstanley.com/about-us/global-offices/india>

Registrar to the Open Offer

KFin Technologies Limited
SEBI Registration Number: INR000000221
Address: Selenium, Tower B, Plot No- 31 and 32, Financial District,
Nanakramguda, Seelamgampally, Hyderabad, Rangareddy - 500 032, Telangana, India
Contact person: M Murali Krishna
Telephone: +91 40 6716 2222; Fax: +91 40 2343 1551
Website: www.kfintech.com
E-mail: el.openoffer@kfintech.com

Issued by the Manager to the Open Offer
For and on behalf of the Acquirer
Signed for and on behalf of Kubota Corporation (Acquirer)
Sd/-
Name: Seiji Fukuoka
Title: General Manager, Tractor Business Planning & Control Department
Place: 2-47, Shikitsuhigashi 1-chome, Naniwa-ku, Osaka 556-8601 Japan
Date: 19 March 2022

financialexpress.in

Adfactors 601

UNIMONI FINANCIAL SERVICES LIMITED
RO: N.G. 12 & 13 Ground Floor, North Block, Manipal Centre,
Dickenson Road, Bangalore - 560 042. CIN No. U85110KA1995PLC018175

PUBLIC NOTICE
This is to inform the Public that Auction of pledged Gold Ornaments will be conducted by Unimoni Financial Services Limited on 24.03.2022 at 10:00 am at 101-105, FIRST FLOOR, EXPRESS CHAMBERS, ANDHERI-KURLA ROAD, MUMBAI - 400069. The Gold Ornaments to be auctioned belong to Loan Accounts of our various Customers who have failed to pay their dues. Our notices of auction have been duly issued to these borrowers. The Gold Ornaments to be auctioned belong to Overdue Loan Accounts of our various Customers mentioned below with branch name.
Loan Nos: MUMBAI - MIRA ROAD (MUJ) -1905498. MUMBAI - CHEMBUR (MUB) - 1892907.
For more details, please contact : **Mr. NAVEEN SHETTY - 8291648221**
(Reserves the right to alter the number of accounts to be auctioned &/ postpone / cancel the auction without any prior notice.)

केनरा बैंक Canara Bank
सिंडिकेट सिंडिकेट
CHEMBUR MAIN BRANCH
GUUD AUCTION SALE NOTICE

The under mentioned persons are hereby informed that they have failed to pay off the liability in the loan accounts. Notice sent to them by Registered Post have been returned undelivered, to the Bank. They are therefore requested to pay off the liability and other charges and redeem the pledged securities on or before 28.03.2022 (Date) failing which the said securities will be sold by the Bank in Public auction at the cost of the Borrower at the Bank's Premises at 11.00 a.m. on 28.03.2022 or on any other convenient date thereafter without further notice, at the absolute discretion of the Bank.

Sr. No.	Date of Loan	Loan Number	Name and address of the Borrower
1	20.10.2020	0105060000422	Ritesh Vasant Mhatre, Mahadev Nivas, R.C. Marg, Opposite Bombay Paint Company, Gavanpada, Chembur, Mumbai-400 074
2	04.01.2020	0105060000430	Mohammad Shakil Ahmed, Room No 5, Samarth Nagar, Near Sunan Nagar, 27 Road, Chembur, Mumbai-400 071
3	09.12.2020	0105060000443	Mohammad Shakil Ahmed, Room No 5, Samarth Nagar, Near Sunan Nagar, 27 Road, Chembur, Mumbai-400 071

NOTE: Amount outstanding should include all liabilities of the party under Gold Loans as well as any other loan/ Credit Facility

Date: 17.03.2022
Place: Mumbai

Sd/-
Manager, Canara Bank

Hemisphere Properties India Ltd
(A Government of India Undertaking)
CIN: L70101DL2005GO132162
Room No. 144, C-Wing, Nirman Bhawan Maulana, Azad Road New Delhi-110001
Website: www.hpil.co.in, Email: info@hpil.co.in

Notice is hereby given pursuant to and in compliance of Section 108, Section 110 and other applicable provisions of the Companies Act, 2013, (the "Act"), read with the Companies (Management and Administration) Rules, 2014 (the "Rules") and other applicable provisions of the Act and the Rules, General Circular No. 20/2021 dated 8th December, 2021 read with Circular Nos. 14/2020 dated 8th April, 2020, 47/2020 dated 13th April, 2020 and other relevant circulars, issued by the Ministry of Corporate Affairs (MCA Circular), Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Secretarial Standards on General Meetings issued by the ICSI and other applicable laws, rules and regulations (including any statutory modification and/or re-enactment thereof for the time being in force as amended from time to time), the resolutions appended below are proposed to be passed by the members by way of "Postal Ballot" through electronic voting process.

Further, these documents are also available on the website of the company (www.hpil.co.in), Stock Exchange (s) (BSE & NSE) and of the Central Depository (India) Services Limited (CDSL).

The electronic copies of Postal Ballot Notice ("Notice") along with the Explanatory statement has been dispatched on Thursday, 17th March, 2022 by CDSL, to those members whose e-mail id's are registered with their Depositories/ Depository Participants (in case shares held in electronic form); or with Registrar & Transfer Agent (in case shares held in physical form). The notice is also available on the Company's website, i.e., www.hpil.co.in, websites of Stock Exchange(s), i.e., National Stock Exchange of India Limited, www.nseindia.com and BSE Limited, i.e., www.bseindia.com and website of CDSL. Further, pursuant to MCA circulars, the requirement of sending physical copies of the Notice, have been dispensed with, in compliance of the provisions of Companies Act and SEBI Regulations and MCA circulars, the Company is pleased to offer remote e-voting facility through the CDSL to all the eligible Members whose names appear in Register of members or in the list of Beneficial owners as on 17th March, 2022 ("Cut-off date"). A person who is not member on cut-off date shall treat this notice for information purposes only.

The remote e-voting process will commence on **Saturday, 19th March, 2022 (9:00 a.m. IST) and ends on Sunday, 17th April, 2022 (5:00 p.m. IST)**. The members shall not be allowed to vote thereafter.

M/S Rahul Chaudhary & Associates, Practising Company Secretary will act as scrutineer to scrutinize the postal ballot process in fair & transparent manner. Members who have not registered their email address so far, or want to change their Email id, are requested to register/change the same with their depository participant (RTA), so as to receive all communication electronically.

The resolution, if approved shall be deemed to have been passed on the **last date of e-voting, i.e. 17th April, 2022**. The results of Postal Ballot along with Scrutinizer's report will be declared by the Company within stipulated time and will also be displayed on the website of the Company, Stock Exchanges. For any other queries/grievances, members may contact M/s TSR Darashaw Consultant Pvt Limited, RTA of the Company on csq-unit@tcdplindia.co.in.

Members are requested to refer to the detailed instructions for e-voting forming part of the Postal Ballot notice. If you have any queries or issues regarding e-voting from the e-voting system, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsindia.com or contact Mr. Rakesh Dahi, Sr. Manager, CDSL or send an email to helpdesk.evoting@cdsindia.com or call on 022-2305542/43.

For Hemisphere Properties India Limited
Sd/-
Lubna
Date: 17.03.2022
Company Secretary & Compliance Officer

एनटीपीसी NTPC Limited
(A Govt. of India Enterprise)

CIN: L40101DL1975GO1007966
Regd. Office: NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodi Road, New Delhi-110003, Tel. No.: 011-24360959, Fax: 011-24360241, Email: ntpc@ntpc.co.in, Website: www.ntpc.co.in

INFORMATION REGARDING MEETINGS OF THE EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF NTPC LIMITED WHOSE DEBT IS OF VALUE MORE THAN RS. 1 CRORE AS ON 30th SEPTEMBER 2020 IN RESPECT OF AMALGAMATION OF NABINAGAR POWER GENERATING COMPANY LIMITED AND KANTI BIJLEE UTPADAN NIGAM LIMITED WITH NTPC LIMITED

Notice is hereby given that by an Order dated 28th January 2022, read with clarification dated 17th February 2022 ("Order") passed by the Ministry of Corporate Affairs, New Delhi ("MCA"), in the Company Application No. 24/1/2021-CL-III ("Application"), separate meetings of Equity Shareholders and Unsecured Creditors of NTPC Limited ("Transferor Companies") whose debt is of value more than Rs. 1 Crore as on 30th September 2020, and separate meetings of the Unsecured Creditors of Nabinagar Power Generating Company Limited and Kanti Bijlee Utpadan Nigam Limited ("Transferor Companies") whose debt is of value more than Rs. 50 lakhs as on 30th September 2020 are to be convened, for the purpose of considering and if thought fit, approving with or without modification(s), the arrangement embodied in the Scheme of Amalgamation.

In pursuance of the Order and as per the directions passed therein, separate meetings of the Equity shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited shall be held on Monday, 18th April 2022 at 10:30 AM and 12:00 Noon respectively through Video Conferencing (VC)/ Other Audio Visual Means (OAVM). Further, as per the Order, meetings shall be chaired by Shri Ashish Upadhyaya, Additional Secretary & Financial Advisor, Ministry of Power.

Notice and the accompanying documents with respect to above meetings have already been dispatched to Equity shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited, and the same are also available on the website of the NTPC Limited viz. www.ntpc.co.in and will also be available on the website of SEBI, BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively.

In compliance with MCA Order, Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and other applicable statutory provisions, the Company is pleased to provide remote e-voting facility and e-voting during the meeting to Equity shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited enabling them to cast their vote electronically for the resolution as set in the Notice using e-voting services provided by Central Depository Services (India) Limited. Detailed procedure for Remote e-voting, e-voting at the meeting and joining meeting are given in the Notice issued for respective meetings. The details of remote e-voting are as under:

Sl. No.	Class of Meetings	Remote e-voting period	Cut-off date for voting
1	Equity Shareholders of NTPC Limited	Friday, 15 th April 2022 from 9:00 AM (IST) Sunday, 17 th April 2022 to 5:00 PM (IST)	11 th April 2022
2	Unsecured creditors of NTPC Ltd. (whose debt is of value more than Rs. 1 Crore as on 30 September 2020)	Friday, 15 th April 2022 from 9:00 AM (IST) Sunday, 17 th April 2022 to 5:00 PM (IST)	30 th September 2020

Any person becoming the member of the Company after the dispatch of Notice but on or before the cut-off date can also cast their vote by following the instructions of remote e-voting and e-voting at meeting as contained in the Notice. Any Equity shareholder of NTPC Limited and above-mentioned categories of Unsecured Creditors of NTPC Limited may participate at the meeting through VC/OAVM even after exercising his/her right to vote through remote e-voting but shall not be entitled to cast their vote again.

Equity shareholders and above-mentioned categories of Unsecured Creditors of NTPC Limited are requested to read the instructions pertaining to Remote e-voting and e-voting as printed in the notice carefully. If you have any queries or issues regarding attending meeting through VC & e-Voting, you may refer to the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdsindia.com or contact Mr. Rakesh Dahi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatall MC Compounds, N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013.

For and on behalf of NTPC Limited
Date: 17/3/2022
Place: New Delhi
Nandini Sarkar
Company Secretary

IDBI Bank
CIN: L65190MH2004GO148838

IDBI Bank Ltd., NPA Management Group,
Mumbai Zone, IDBI Tower, 7th Floor,
WTC Complex, Cuffe Parade, Mumbai 400005

SHOW CAUSE NOTICE
Shrenuj Group
Borrower: Shrenuj and Company Ltd.(SCL)
(Regd Off: 405, Dharam Palace 100-103 N S Patkar Marg Mumbai-400026)

Notice is hereby given to the persons/entities mentioned below that the proceedings for identification of Willful Defaulters as laid down by RBI Master Circular has been initiated and the Show Cause Notice issued by IDBI Bank has been returned.

Name & Address	Designation	Criteria for Willful Default
Shri Nihar N. Parikh Flat no. D-33, Tanhee Heights, Pelt Hill, 66, Nepean Sea Road, Mumbai - 400 006 (MH)	Director & Guarantor of Shrenuj & Co. Ltd.	2.1.3 (a)-Default in repayment obligation despite having capacity to pay 2.1.3 (b)- Diversion of funds 2.2.1(a): Utilization of Short-term working capital funds for long term purposes not in conformity with the terms of sanction. 2.2.1(b): Deploying borrowed funds for purposes/activities or creation of assets other than those for which the loan was sanctioned. 2.2.1(c): Transferring funds to the subsidiaries/group companies or other corporate by whatever modalities. 2.1.3 (c): Siphoning off of funds

The above persons/entities, if they desire, may show cause within 15 days from the date of this notice as to why they should not be declared and reported to RBI as Willful Defaulter.

Place: Mumbai
Date: March 19th, 2022
Sd/-
Deputy General Manager, NMG, Mumbai

MODULEX CONSTRUCTION TECHNOLOGIES LIMITED
CIN: L45100PN1973PLC182679
Regd Office: A 82, MIDC Industrial Estate, Indapur, Pune - 413 132
Tel: +91 02111 217074 Email id: compliance@modulex.in
Website: www.modulex.in

INFORMATION REGARDING THE EXTRA-ORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCE (VC) / OTHER AUDIO VIDEO VISUAL MEANS (OAVM)

1. Shareholders may please note that the Extra-ordinary General Meeting (EGM) of the Company will be held through VC / OAVM on Wednesday, 13th April, 2022 at 1.30 PM, IST, in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made there under and the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with General Circular No. 14/2020 dated 8th April, 2020, General Circular No. 17/2020 dated 13th April, 2020, General Circular No. 20/2020 dated 5th May, 2020 and General Circular No. 02/2021 dated 13th January, 2021, and other applicable circulars as may be issued by the Ministry of Corporate Affairs (MCA), Government of India and SEBI in this regard, to transact the business that will be set forth in the notice of the meeting.

2. In compliance with the above mentioned circulars copy of the notice of the EGM will be sent to all the Shareholders whose email addresses are registered with the Company / Depository Participant(s). The notice of the EGM will also be available on the Company's website at www.modulex.in and on the website of the Bombay Stock Exchange at www.bseindia.com

3. **Manner of registering/ updating email addresses:**

- Shareholders holding shares in physical mode and who have not updated their email addresses with the Company are requested to update their email addresses by writing to the Company at company.secretary@modulex.in along with the copy of the signed request letter mentioning the name and address of the Shareholder, self-attested copy of the PAN card, and self-attested copy of any address proof of the Shareholder (eg: Driving License, Election Identity Card, Passport) in support of the address of the Shareholder.
- Shareholders holding shares in dematerialized mode are requested to register / update their email addresses with the relevant Depository Participants.

4. **Manner of casting vote through e-voting:**

- Shareholders will have an opportunity to cast their votes remotely on the business as set forth in the notice of the EGM through remote e-voting system.
- The login credentials for casting the votes through e-voting shall be made available to the Shareholders through email after successfully registering their email addresses in the manner provided above.
- The detailed procedure for casting the votes through e-voting shall be provided in the notice of the EGM. The details will also be made available on the website of the Company.

5. This notice is being issued for the information and benefit of all the Shareholders of the Company in compliance with the above mentioned circulars.

For Modulex Construction Technologies Limited
Sd/-
Bhoomi Mewada
Place: Mumbai
Date: 18th March, 2022
Company Secretary

RBL BANK
Registered Office: 1st Lane, Shahupuri, Kolhapur 416 001
Corporate Office: World One Centre, Tower 2B, 20th Floor, 841, Senapati Bapat Marg, Lower Parel, Mumbai -400 013.
CIN: L65191PN1943PLC007308

INVITATION FOR ASSIGNMENT/SALE OF DUES

RBL Bank Limited ("The Bank") hereby invites proposal from ARCs / NBFCs / FIs / other eligible entities ("Bidders") for acquisition of its outstanding debt from the following entity ("Company") through a competitive bidding process on a Swiss Challenge basis. The sale of debt is on "As is where is and as is what is basis" and without any recourse to Bank.

Name of Company	Total Outstanding (Amount in INR Crore)
Sintex BAPL Limited	218.47
Total	218.47

The schedule of procedure and timelines for the bid are as under:

Bid Process	Timelines
Reserve Price	Rs. 54.14 Crs
Bidders to submit Expression of Interest	22nd March 2022
Timeline for Due Diligence	22nd March to 30th March 2022
Bid Submission Date	30th March 2022
Declaration of Successful Bidder	30th March 2022
Receipt of assignment consideration	31st March 2022

The broad terms of the offer are as follows:

- Interested Bidders should submit an Expression of Interest (EOI) in the format which can be obtained from the Bank by writing on the email address provided below, expressing their interest in conducting the due diligence for acquiring the debt on or before 22nd March 2022. Any EOI received after the date and time mentioned herein will be considered invalid and shall automatically be rejected. Lender shall bear no responsibility for non-receipt of EOI or any other correspondence sent by post/courier or electronically.
- The EOI should be e-mailed to akbar.panjwani@rblbank.com and anil.dalmia@rblbank.com within the above timelines.
- Preliminary Information Memorandum (PIM) and other details related to the facility will be opened for access by the Prospective Bidders who express their interest in acquiring the debt, subject to execution of a Non-Disclosure Agreement, in the format prescribed by the Bank which shall be sent to the Prospective Bidders separately. Information will be furnished based on data available with the Bank, subject to applicable laws and shall not be deemed to be a representation by the Bank about quality of assets. The Bidders shall, at their own cost, conduct their own due diligence, investigation, analysis, and independent verification.
- The Bank may, at its sole discretion, add, amend, vary, modify, delete, any of the conditions of bid, and/or sale as may be deemed necessary by the Bank by issuing one or more addenda, corrigendum, etc. as required without giving any reasons. The Bank will endeavour to inform each Bidder about the changes/modifications made at the earliest opportunity, however, Bidders are advised to continuously check the website of the Bank for updates.
- Any additional document/ information requested by the Bank must be promptly furnished by the Bidder. However, any discussions or any clarification or information sought by the Bank from the Bidder with respect to the EOI or the bid will not constitute an invitation or commitment by the Bank to enter into any agreement with the Bidder nor shall the Bank be liable to consummate or deal with such Bidder based on such discussion, negotiation or information sought.
- The terms and conditions of placing a bid shall be communicated to all eligible bidders subsequently.
- By virtue of submission of the offer, it shall be deemed that the participating Bidders have conducted their own independent due diligence in all aspects covering the liabilities, legal proceedings, encumbrances, and any other dues etc. to their complete satisfaction.
- Conditional and contingent offers shall be liable to be disqualified by the Bank.
- The participating Bidder shall not be entitled to withdraw or cancel its offer once submitted.
- Bids, quoting a price below Reserve Price will be summarily rejected. The Reserve price fixed is only indicative and factor of efflux of time to be borne in mind by the interested bidders, while quoting the price.
- Evaluation of the offers shall be at the sole discretion of the Bank.
- The offer shall remain valid till 31st March 2022 or as extended by the Bank. The entire process of receipt of assignment consideration, execution of assignment agreement, etc., will have to be completed by 31st March 2022. The timelines may be extended at the sole discretion of the Bank.
- Bank reserves its right to reject any or all the EOI, bids, withdraw the loan assets from sale, defer or cancel the sale, extend the timelines at any stage, without assigning any reason whatsoever. All decisions of the Bank in regard to the sale process shall be final and conclusive. No claim for compensation on account of rejection of bids and / or rescinding / cancellation of sale process shall be entertained.
- The successful bidder shall have to pay the entire purchase consideration in cash in the form of RTGS/NEFT in the account of the Bank at the time of execution of Assignment Agreement which shall be in the format agreeable to the Bank and within the time period specified in the communication of acceptance/ confirmation given by the Bank.
- The successful Bidder shall be solely and absolutely responsible for completion of all statutory regulatory and other compliance and all cost and expenses towards the proposed assignment / sale.
- In the event of any dispute and/or difference on the point of meaning or definition of any particular word or term used in this Document or in respect to the interpretation of any clause of this document or this document as a whole, the decision of the Bank, shall be final and binding on all the Bidders.
- Disputes, if any, arising between parties in relation to this document or the proposed offer shall be settled by way of mutual discussion, failing which, the same shall referred to and decided by courts of competent jurisdiction situated at Ahmedabad, and governed in accordance with the laws of India.
- Any queries or requests for clarification/additional information concerning this EOI shall be submitted by way of email to akbar.panjwani@rblbank.com and anil.dalmia@rblbank.com

Place: Mumbai
Date: 18th March 2022
Sd/- Authorised Officer
RBL Bank Ltd.

JOINT PUBLIC NOTICE

This notice is being jointly issued by: (i) Visage Holdings and Finance Private Limited ("the Company") (ii) NUVEEN GLOBAL IMPACT FUND INDIA S.A.R.L. (iii) PETTELAAR EFFECTENBEWAARBEDRIJF N.V. (hereinafter collectively referred to as the "New Investors") pursuant to the requirement under: (a) the circular dated July 09, 2015 issued by Reserve Bank of India ("RBI") with respect to Requirement for obtaining prior approval of RBI in cases of acquisition/transfer of control of Non-Banking Financial Companies (NBFCs) (including progressive increases over time, which would result in acquisition/ transfer of shareholding of 26 % or more of the paid up equity capital of the NBFC); and (b) provisions of Non-Banking Financial Company-Systemically Important Non-Deposit taking Company (Reserve Bank) Directions, 2016 (the "NBFC Directions").

The Reserve Bank of India has, by way of its letter dated March 17, 2022 given its approval for the proposed change in shareholding of the Company exceeding 26% of the share capital of the Company and hence this notice is being issued jointly by the Company and the New Investors per the requirement under the above circular.

Background

Visage Holdings and Finance Private Limited (the "Company") is a non-banking financial company, registered as a Loan Company with the Reserve Bank of India ("RBI") (RBI Registration Number B-02.00255). The Company is engaged in the business of providing finance to micro, small and medium enterprises, and falls under the category of 'Systemically Important Non-Deposit taking Non-Banking Financial Companies' within the ambit of the NBFC Directions.

Details of New Investors

(i) NUVEEN GLOBAL IMPACT FUND INDIA S.A.R.L., incorporated under the laws of Luxembourg and having its principal place of business at 10 Rue du Château d'Eau, L-3364 Leudelange, Luxembourg hereinafter referred to as "Nuveen" (License/ registration No B 247525)

(ii) PETTELAAR EFFECTENBEWAARBEDRIJF N.V., acting in its capacity as legal owner of the assets of ASN Microkredietpool, incorporated under the laws of Netherlands and having its principal place of business at Bezuidenhoutseweg 153, 2594 AG, the Hague, the Netherlands, hereinafter referred to as "AMP" (License/ registration No. 16065710)

Proposed Transaction and Reason for Proposed Transaction:

The New Investors intend to collectively acquire ownership of over 26% of the paid-up equity capital of the Company on a fully diluted basis, by way of subscription to the issuance of equity shares by the Company ("Proposed Transaction").

The Proposed Transaction is being contemplated since the Company requires additional funds to expand its business.

This notice is intended to provide to the public a notice regarding the proposed change in shareholding and the Board of Directors of the Company as a result of the Proposed Transaction.

Sd/-
Visage Holdings and Finance Private Limited

Sd/-
Nuveen Global Impact Fund India S.A.R.L.

Sd/-
Petteelaar Effectenbewaarbeprijf N.V., acting in its capacity as legal owner of the assets of ASN Microkredietpool

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT


CORRTECH
CORRTECH INTERNATIONAL LIMITED

Our Company was originally incorporated as Corrtch International Private Limited in Delhi as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated June 8, 1982, issued by the Registrar of Companies, Delhi and Haryana at Delhi. Thereafter, the registered office of the Company was transferred from Delhi to Ahmedabad, Gujarat pursuant to our Company Law Board order dated August 7, 2000. Subsequent thereto, our Company was converted into a public limited company pursuant to a special resolution passed by Shareholders of our Company at the Annual General Meeting held on September 28, 2021. The name of our Company was changed to its present name "Corrtch International Limited", pursuant to a fresh certificate of incorporation issued by the RoC on January 03, 2022. For further details in connection with change in name and registered office of our Company, see "History and Certain Corporate Matters - Brief history of our Company" and "History and Certain Corporate Matters - Changes in the Registered Office" on pages 187 and 187 respectively, of the draft red herring prospectus dated March 16, 2022 ("DRHP").

Registered office and Corporate office: 51 Mahagujarat, Ind Estate, Opp Nova Petrochemicals, Sarkhej-Bavla Highway Village Moraiya, Changodar-382213, Gujarat, India; **Contact Person:** Anita Ashokkumar Chellani, Company Secretary and Compliance Officer; **Telephone:** 079-2631 3100; **E-mail:** compliance@corrtch.in; www.corrtch.in; **Corporate Identity Number:** U29130GN1982PLC038664

OUR PROMOTERS: AMIT INDRASEN MITTAL, SANDEEP INDRASEN MITTAL AND IEC PROJECTS LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF CORRTECH INTERNATIONAL LIMITED ("OUR COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ 3,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, CONSISTING OF UP TO 800,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMIT INDRASEN MITTAL (HEREINAFTER REFERRED TO AS "PROMOTER SELLING SHAREHOLDER"), UP TO 1,200,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY AMIT INDRASEN MITTAL JOINTLY WITH KAVITA AMITBHAI MITTAL AND UP TO 2,000,000 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SANDEEP INDRASEN MITTAL JOINTLY WITH HARINI SANDIP MITTAL (HEREINAFTER TOGETHER REFERRED TO AS "PROMOTER GROUP SELLING SHAREHOLDERS") AND COLLECTIVELY WITH PROMOTER SELLING SHAREHOLDER REFERRED TO AS THE "SELLING SHAREHOLDERS" AND EACH INDIVIDUALLY AS A "SELLING SHAREHOLDER", AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER WILL CONSTITUTE [●] % OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND THE SELLING SHAREHOLDERS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED GUJARATI DAILY NEWSPAPER, GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2018. AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, in consultation with the Book Running Lead Manager and the Selling Shareholders, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the members of the Syndicate and by intimation to other Designated Intermediaries and the Sponsor Banks as applicable.

This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion of the "QIB Portion". Our Company in consultation with the BRLM and Selling Shareholders, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which at least one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than two lakh rupees and up to ten lakh rupees; and (b) two-thirds of such portion shall be reserved for applicants with application size of more than ten lakh rupees, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Buyers ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts including UPI ID in case of RIBs in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" beginning on page 360 of the DRHP.

*Note: These changes will come into effect from April 1, 2022, if the Bid/Offer Opening Date is on or after April 1, 2022.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on March 17, 2022. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the Book Running Lead Manager ("BRLM"), i.e., Equirus Capital Private Limited at www.equirus.com. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 32 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure of our Company and the name of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 84 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" on page 187 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 Equirus Equirus Capital Private Limited 12 th Floor, C Wing, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India. Telephone no.: +91 22 4332 0700 Email: cl.ipo@equirus.com Investor grievance email: investorsgrievance@equirus.com Website: www.equirus.com Contact Person: Anshul Jain / Vaibhav Shah SEBI Registration Number: INM000011286	 LinkIntime Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Telephone: +91 22 4918 6200 Email: corrtch.ipo@linkintime.co.in Investor Grievance ID: corrtch.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalakrishnan SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For CORRTECH INTERNATIONAL LIMITED
On behalf of the Board of Directors
Sd/-
Anita Ashokkumar Chellani
Company Secretary and Compliance Officer

Place: Chandigarh, Gujarat
Date: March 17, 2022

CORRTECH INTERNATIONAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP is available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLM, i.e., Equirus Capital Private Limited at www.equirus.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers, and sales are made.

