

**NTPC Limited***(A Government of India Enterprise)*
CORPORATE CENTRE

Ref. No.:01/ FA/ISD/Compliance/2020-21

Dated: 25 June 2020

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051 Email: - cmlist@nse.co.in	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Email: - corp.relations@bseindia.com
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Sub: Disclosures as a Large Corporate Borrower

Dear Sir,

In line with the SEBI circular ref. no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, please find enclosed Initial Disclosure of NTPC Limited as a Large Corporate Borrower and Annual Disclosure of NTPC Limited as a Large Corporate Borrower. The disclosures are in the format as provided at Annexure A and Annexure B1 of the above-mentioned SEBI circular.

Yours faithfully,


(Aditya Dar)

Chief General Manager (Finance)

**NTPC Limited**

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CORPORATE CENTRE

Annexure-A**Initial Disclosure of NTPC Limited as a Large Corporate Borrower**

Sr. No.	Particulars	Details
1	Name of the company	NTPC Limited
2	CIN	L4010DL1975GOI007966
3	Outstanding borrowing of company as on 31.03.2020* (Rs. in Crore)	107,373.37
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	“CRISIL AAA/Stable” by CRISIL, “[ICRA] AAA (Stable)” by ICRA & “CARE AAA; Stable” by CARE
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	NSE

* Borrowings having original maturity of more than one year and excluding external commercial borrowings.

We confirm that NTPC Limited is a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Nandini Sarkar
Company Secretary
Email: csntpc@ntpc.co.in
Contact No.: 011-24360959

A. K. Gautam
Director (Finance)



Annexure-B1

Annual Disclosure of NTPC Limited as a Large Corporate Borrower

1. Name of the Company: NTPC Limited
2. CIN: L4010DL1975GOI007966
3. Report filed for FY: 2019-20
4. Details of the borrowings (all figures in Rs. crore):

S. No.	Particulars	Details
i.	Incremental borrowings* done in FY (a)	24,056.50
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	6,014.13
iii.	Actual borrowings done through debt securities in FY (c)	7,356.50
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not applicable

* Borrowings having original maturity of more than one year and excluding external commercial borrowings.



Nandini Sarkar
Company Secretary
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A. K. Gautam
Director (Finance)

