

Annexure-IV

[On the letterhead of the Bank/FI]

NON-DISCLOSURE UNDERTAKING

I _____, on behalf of ----- Bank/ FI (name & address of bank/FI), working in the capacity of ----- understand that during discussions with NTPC Mining Limited ("NML"), in connection with proposal for extending rupees term loan of as sought by NML vide RFP Ref: **Ref: 01/NML Fin/Debt/2026-27/1 dated 15/07/2026** certain 'Confidential information' may come to our possession that NML intends to protect against any unauthorized use.

It is understood that unauthorized disclosure or use, whether intentional or unintentional, of any of the 'Confidential Information' would be detrimental to NML.

Accordingly, we undertake that-

- We shall not disclose, to any third party, the object and scope of the discussions with NML.
- We shall not use any of the 'Confidential Information' for any Purpose other than for or in connection with the proposal for extending Term loan as mentioned above, without prior written consent of NML.
- Any dissemination of Confidential Information shall be only in connection with the Purpose as mentioned above, and shall be only to our employees, agents who have a need to know the said 'Confidential Information' and who have been advised of the confidential nature of such information.

Meaning of "Confidential Information"

"Confidential Information" means any information, documents or data in any form that contains confidential or proprietary information which is not generally known to third parties and which:

- relates to the business affairs, operations or structure of the Company or the Project.
- contains technical information, specifications or data, designs, or tariff or pricing information, information about equipment or other investors or participants, in each case in relation to the Project, and other information relating to equipment, designs and commercial or other proprietary or confidential information.
- contains any financial information, modelling or projections or results or information relating to the Company or its affiliates.

and, in any such case, whether disclosed prior to, on or after the date hereof in connection with the Project or the Potential Transaction.

Date:

(Authorized Signatory of Bank/FI)

Place:

Name,

Designation

Official Seal