एनटीपीसी माइनिंग लिमिटेड
(एनटीपीसी लिमिटेड की पूर्ण स्वामित्व वाली सहायक कंपनी)

NTPC Mining Limited
(A Wholly Owned Subsidiary of NTPC Limited)

Annexure-V

[On the letterhead of the Bank/FI]

Mr. Gaurav Rastogi,
Chief Financial Officer (CFO),
NTPC Mining Ltd., Head Quarter,
Ginni Plaza, Opposite Chutia Police Station
Upper Chutia, Ranchi-834001

Dear Sir,

Subject: RFP for raising Rupee Term Loan up to ₹3000.00 Crore including green shoe option of ₹2000.00 Crore, by NTPC Mining Limited ("NML" or the "Company" or "borrower")

In response to NML RFP bearing **Ref: 01/NML Fin/Debt/2026-27/1 Dated 15/07/2026**, we hereby submit our unconditional and irrevocable commitment to mobilize the term loan as under:

Particulars	
Name of the entity (Bank /FI)	
Amount Offered (Minimum ₹500 crore)	……….. crore
Tenor (Minimum 12 years)	……….. years
Interest Rate (Annual) up to two decimal places (In words & figures both)	…………% p.a. ( )
Basis of Rate of interest (MCLR or any other external benchmark)	
Interest reset period (cannot be less than one month)	
Validity of Offer	Minimum one month from the date of bid opening

We undertake that:

- We have read and understood the terms and conditions for term loan proposed to be borrowed by NML.
- We also understood and agree that if the basis of quoted rate of interest is an external benchmark, we will be required to maintain the quoted rate of interest till the date of agreement in case of upward movement in the external benchmark.
- We unconditionally accept the terms and conditions of the RFP as contained in your invitation letter dated 15.07.2026.
- Conditional bid or offers with indicative/ tentative amount are liable for rejection.
- We have attached signed copy of term sheet in acknowledgement of terms and condition of the loan agreement.
- Bid should be submitted strictly in above format and no deviation is allowed in the same.
- We also agree and understand that NML reserves the right not to accept any bid and reject any or all the bid offers received without assigning any reason whatsoever thereof at its sole discretion.

Date:
Place:

Authorized Signatory
Name:
Designation
Official Seal