

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024

Sl.	Particulars	Updated details
(a)	the amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year;	Total revenue for FY 2024-25 from Coal Mining Business proposed to be transferred is ₹7,735.54 crore which is 4.05 % of the total consolidated revenue of NTPC Limited of ₹1,90,862.45 Crore for FY 2024-25. Net Worth of Coal Mining Business as on 31 st March 2025 is ₹3150.98Crore (30% of purchase consideration) which is 1.72% of the consolidated net worth of NTPC Limited of ₹1,82,881.09 Crore as on 31 st March 2025.
(b)	date on which the agreement for sale has been entered into;	To be entered on or before 30 th September 2025.
(c)	the expected date of completion of sale/disposal;	Within 365 days from the date of signing of Amended Business Transfer Agreement (BTA) subject to receipt of all applicable statutory approvals/clearances.
(d)	consideration received from such sale/disposal;	The purchase consideration is proposed to be remitted to NTPC Limited by NTPC Mining Limited (NML) in phased manner and progressively at the time of transfer of each coal mine/block to NML. Initial Purchase consideration as on 31 st March 2025 is of ₹10,503.27 Crore. This is subject to completion adjustment as per the terms of the Amended BTA.
(e)	brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	NML, a Wholly owned Subsidiary of NTPC Limited
(f)	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	Yes. The transaction is being carried out at Book value of Coal Mining Business based on the Audited Financial Statements as on 31 st March 2025. The transaction has been approved by the Audit Committee and Board of Directors.
(g)	whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not applicable. The transaction is with NML, a Wholly owned Subsidiary of NTPC Limited.
(h)	additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Coal Mining Business comprising of six (6) coal blocks/ mines and all related assets & liabilities will be transferred in a phased/progressive manner on satisfaction of condition precedents specified in the amended BTA, as a going concern on a Slump Sale basis. No amalgamation/ merger is envisaged.