



**एनटीपीसी लिमिटेड**

(भारत सरकार का उद्यम)

**NTPC Limited**

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय / Corporate Centre

## LETTER OF OFFER

**Issue of Commercial Paper (CP) of original or initial maturity up to one year**

### PART I

Issuer Details	NTPC Limited
Name and Address of Issuer	NTPC Limited, NTPC Bhawan, Core-7, SCOPE Complex, 7, Institutional Area, Lodi Road, New Delhi-110003.
Business Segment / Activity	NTPC is a diversified power major with presence in the entire value chain of the power generation business. Apart from power generation, which is the mainstay of the company, NTPC has also ventured into consultancy, power trading, ash utilisation, equipment manufacturing, coal mining etc.
Chairman & Managing Director	Shri Gurdeep Singh
Group affiliation (if any)	N.A.

### PART II

Issue Details		Commercial Paper	
ISIN		INE733E14BV7	
Proposed Date of Issue		30-Apr-2025	
Amount (Rs in Crs.)		3000	
Tenor (in days)		91	
Date of Maturity		30-Jul-2025	
Proposed to be Listed / Unlisted		Proposed to be Listed	
End Use of CP proposed (specific details)		Working Capital Requirements	
Market Conventions		FIMMDA Conventions	
Credit Rating Details for the Proposed Issue		Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	ICRA	CRISIL	INDIA RATINGS
Rating	ICRA A1+	CRISIL A1+	IND A1+
Date of Rating	25-04-2025	25-04-2025	24-04-2025
Validity of Issuance	3 Months	60 days	60 days
Validity period for rating	Throughout life of CP	Throughout Life of CP	Valid till 1 year from the date of Issuance
For Amount (Rs.)	Rs 22,100 Cr	Rs 22,100 Cr	Rs 22,100 Cr
Conditions (If Any)	-	-	-
Unaccepted Credit Rating assigned to the Issuer	NA	NA	NA

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप काम्पलेक्स, 7, इन्स्टीट्यूशनल एरिया, लोधी रोड नई दिल्ली-110003

कार्पोरेट पहचान नम्बर : L40101DL1975GOI007966, टेलीफोन नं.: 011-24387333, फैक्स नं.: 011-24361018, ईमेल: ntpccc@ntpc.co.in, वेबसाइट: www.ntpc.co.in

Registered Office : NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodi Road, New Delhi-110003

Corporate Identification Number : L40101DL1975GOI007966, Telephone No.: 011-24387333, Fax No.: 011-24361018, E-mail : ntpccc@ntpc.co.in

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Issuing and Paying Agent Details (Name and Address)	State Bank of India, 5th Floor Redfort Capital, Parsvnath Towers, Bhai Veer Singh Marg, Gole Market, New Delhi- 110001
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Credit Enhancement Details (If any)	None
Description of Instrument	NA
Amount (Rs. In Lacs)	NA
In Favor of	NA
Name and Address of the Guarantor	NA
Net worth of the Guarantor (Rs. In Lacs)	NA
Extent of The Guarantee Offered by the Guarantor for the Issue	NA
Conditions under which the guarantee will be invoked	NA
Trustee Details (Name and Address)	NA
Whether guarantor is a group entity	NA

### PART III

#### A. Issuer Financial Details

CP / NCD Borrowing	CP Borrowing
Date of Board Resolution	Board resolution dated 19 <sup>th</sup> March, 2020 and CP limit interchangeability dated 23.04.2025
1. Limit approved by Board	Rs 22,100 Crs
2. Limit as per CRA	Rs 22,100 Crs
3. Limit approved by Regulator concerned (if applicable)	NA

#### B. Details of CP outstanding as on date of Letter of Offer - CP (Including Liabilities not redeemed on due date)

CP outstanding as on date of Letter of Offer

ISIN	ISSUE DATE	AMOUNT (Rs. Cr)	MATURITY DATE	AMT O/S (Rs. Cr)	IPA	CRA	RATING	RATED AMT (Rs Cr)
INE733E14BT1	11-Apr-25	5000	11-Jul-25	5000	SBI	ICRA CRISIL	A1+ A1+	12100
INE733E14BU9	21-Apr-25	2950	10-Mar-2026	2950	SBI	ICRA CRISIL	A1+ A1+	12100

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**C. a) Details of NCD and other Debt Instruments outstanding as on 27.04.2025**

As per Annexure I

**D. Fund-based facilities from banks/Financial institutions as on 31.03.2025, if any**

NAME OF THE BANK	NATURE OF THE FACILITY	O/S AMOUNT / LIMIT (Rs)	ASSET CLASSIFICATION
State Bank of India*	CC/STWCL	1500/ 2500 Cr	Standard
HDFC Bank	CC	0/ 500 Cr	Standard
State Bank of India	STWCL	14500/14500 Cr	Standard
South Indian bank	STWCL	1000/ 1000 Cr	Standard
Karnataka Bank	STWCL	750/ 750 Cr	Standard
Central Bank of India	STWCL	2000/ 2000 Cr	Standard
Indusind Bank	STWCL	1500/ 1500 Cr	Standard
Jammu & Kashmir Bank	STWCL	500/ 500 Cr	Standard

\*Out of the Outstanding amount, Rs 1500 crore has been raised through STWCL in line with RBI Guidelines on Loan System for Delivery of Bank Credit (DBR.BP.BC.No.12/21.04.048/2018-19 Dtd. December 5, 2018).

**SCHEDULE OF DOMESTIC TERM LOANS FROM BANKS & FINANCIAL INSTITUTIONS as on 31.03.2025**

S. No.	Name of the Lender	Nature of facility	Sanctioned Amount	Outstanding as on 31.03.2025	Assets Classification
1	Axis Bank-IV	Unsecured Loan	1,900.00	1,520.00	Standard
2	Bank of Baroda-II	Unsecured Loan	500.00	500.00	Standard
3	Bank of Baroda-NPGCL	Unsecured Loan	4,000.00	3,266.67	Standard
4	Bank of India-IV	Unsecured Loan	2,200.00	2,016.67	Standard
5	Bank of India-V	Unsecured Loan	3,000.00	1,090.04	Standard
6	Bank Of Maharashtra-VI	Unsecured Loan	125.00	125.00	Standard

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S. No.	Name of the Lender	Nature of facility	Sanctioned Amount	Outstanding as on 31.03.2025	Assets Classification
7	Central Bank of India-V	Unsecured Loan	490.00	20.00	Standard
8	Corporation Bank-III	Unsecured Loan	335.00	100.50	Standard
9	Corporation Bank-IV	Unsecured Loan	2,000.00	1,333.34	Standard
10	HDFC Bank Limited-III	Unsecured Loan	1,500.00	833.33	Standard
11	HDFC Bank Limited-IV	Unsecured Loan	2,000.00	1,111.11	Standard
12	HDFC Bank Limited-V	Unsecured Loan	2,500.00	2,222.22	Standard
13	HDFC Bank Limited-VI	Unsecured Loan	1,500.00	1,500.00	Standard
14	HDFC Bank Limited-VII	Unsecured Loan	2,500.00	2,500.00	Standard
15	HDFC Bank Limited-VIII	Unsecured Loan	5,000.00	4,166.67	Standard
16	HDFC Bank Limited-IX	Unsecured Loan	5,000.00	4,583.33	Standard
17	HDFC Bank Limited-X	Unsecured Loan	3,000.00	3,000.00	Standard
18	HDFC Bank Limited-XI	Unsecured Loan	2,000.00	2,000.00	Standard
19	HDFC Bank Limited-XII	Unsecured Loan	5,000.00	5,000.00	Standard
20	HDFC Bank Limited-XIII	Unsecured Loan	5,000.00	4,670.00	Standard
21	ICICI Bank-VII	Unsecured Loan	2,000.00	831.22	Standard
22	IndusInd Bank	Unsecured Loan	1,500.00	716.42	Standard
23	IndusInd Bank-1A	Unsecured Loan	-	783.58	Standard
24	Jammu & Kashmir Bank Ltd-III	Unsecured Loan	350.00	105.00	Standard
25	Jammu & Kashmir Bank Ltd-IV	Unsecured Loan	700.00	388.89	Standard
26	Punjab National Bank III	Unsecured Loan	2,000.00	1,111.11	Standard
27	Punjab National Bank IV	Unsecured Loan	2,000.00	1,333.33	Standard

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S. No.	Name of the Lender	Nature of facility	Sanctioned Amount	Outstanding as on 31.03.2025	Assets Classification
28	Punjab National Bank V	Unsecured Loan	2,520.00	1,625.27	Standard
29	State Bank of Bikaner & jaipur-II	Unsecured Loan	500.00	200.00	Standard
30	State Bank of India-VIII	Unsecured Loan	7,975.00	4,128.22	Standard
31	State Bank of India - IX	Unsecured Loan	3,000.00	1,280.46	Standard
32	State Bank of India - X	Unsecured Loan	4,000.00	3,315.53	Standard
33	State Bank of India - XI	Unsecured Loan	5,000.00	3,293.35	Standard
34	State Bank of India - XII	Unsecured Loan	5,000.00	4,935.00	Standard
35	Union Bank-II	Unsecured Loan	1,060.00	159.00	Standard
36	UCO Bank-III	Unsecured Loan	500.00	388.89	Standard
37	UCO Bank-IV	Unsecured Loan	1,000.00	1,000.00	Standard
38	UCO Bank-V	Unsecured Loan	750.00	460.00	Standard
	<b>Sub-Total</b>		<b>89,405.00</b>	<b>67,614.14</b>	
39	Canara Bank-NPGCL	Secured Loan	1,541.52	1,244.08	Standard
40	Rural Electrification Corp Ltd-NPGCL	Secured Loan	8,775.00	3,899.58	Standard
	<b>Sub-Total</b>		<b>10,316.52</b>	<b>5,143.66</b>	
	<b>Total</b>		<b>99,721.52</b>	<b>72,757.81</b>	

**Details of Foreign Currency Un-secured Loans as on 31.03.2025 (Rs. Crore)**

Name of the Bank/Loan	Nature of the facility/ instrument	O/s Amount (FC in Mn.)	O/s Amount (Rs. Crore)	ASSET CLASSIFICATION
(Japan International Cooperation Agency) JICA I	Loan	¥ 1888.80	108.74	Standard



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Name of the Bank/Loan	Nature of the facility/ instrument	O/s Amount (FC in Mn.)	O/s Amount (Rs. Crore)	ASSET CLASSIFICATION
JICA II	Loan	¥ 3568.34	205.43	Standard
JICA III	Loan	¥ 6657.22	383.26	Standard
JICA IV	Loan	¥ 91.57	5.27	Standard
Sumitomo Mitsui Banking Corporation, (SMBC).	Loan	US\$ 27.13	234.03	Standard
KfW-Barh II	Loan	€ 06.05	56.83	Standard
KfW- Mouda-II (ECA)	Loan	€ 17.31	162.58	Standard
KfW-Mouda-II (ESP & other)	Loan	€ 03.44	32.28	Standard
JBIC & SMBC	Loan	\$ 88.39	762.53	Standard
JBIC & SMBC	Loan	¥ 1330.98	76.62	Standard
JPY Equ. US\$ 350 Million	Loan	¥ 39415.05	2,269.12	Standard
JPY Equ. US\$ 300 Million	Loan	¥ 32853.97	1,891.40	Standard
JPY Equ. US\$ 750 Million	Loan	¥ 79867.97	4,598.00	Standard
JBIC Green I	Loan	¥ 42000.00	2,417.94	Standard
EURO Loan I	Loan	€ 217.68	2,044.05	Standard
USD 750 Million I	Loan	US\$ 750.00	6,470.25	Standard
JPY Equ. \$400 Million	Loan	¥ 56,440.00	3,249.25	Standard
EURO Loan II	Loan	€ 691.57	6,493.84	Standard
JBIC Green II	Loan	¥ 7,500.00	431.78	Standard
<b>Total</b>			<b>31,893.20</b>	

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**Details of Foreign Currency bonds facilities (Unsecured) as on 31.03.2025 (Rs. Crore)**

Name of the Bank/Loan	Nature of the facility/ instrument	O/s Amount (FC in Mn.)	O/s Amount (Rs. Crore)	ASSET CLASSIFICATION
NA	EURO BOND 2026	US\$ 500	4,313.50	Standard
NA	EURO BOND 2027	€ 500	4,695.00	Standard
NA	EURO BOND 2028	US\$ 400	3,450.80	Standard
	<b>Total</b>		<b>12,459.30</b>	

**E. Shareholding Details of Promoters / Details of share Pledged ..... NA**

**F. Financial Summary**

**(Including Net worth / Equity / Investment in subsidiaries / Affiliates)**

Financial Summary#	FY2024-25 (Half Yearly Un- Audited) (Rs Cr.)#	FY2023-24 (Yearly Audited) (Rs Cr.)#	FY2022-23 (Yearly Audited) (Rs Cr.)	FY2021-22 (Yearly Audited) Reinstated (Rs Cr.)
Equity	9,696.67	9,696.67	9,696.67	9,696.67
Net Worth*	1,45,266.20	1,39,285.54	1,28,463.39	1,18,372.44
Investment in subsidiaries/affiliates/JVs**	34,478.10	32,405.95	29,226.60	23,146.89
Total Debt outstanding				
Short Term (< 1 year)	16,485.70	14,879.38	11,509.73	6,631.26
Other Debt	1,67,864.41	1,69,501.92	1,74,474.15	1,78,471.51
Gross Income	86,297.87	1,65,707.27	1,67,724.41	1,24,749.66
Operating Profit (PBITD)***	22,890.84	48,338.26	44,816.30	39,659.55
Gross Profit (PBDT)***	17,133.99	38,087.44	34,837.07	31,443.01
Net Profit (Post Tax)	9,159.85	18,079.39	17,196.73	16,281.99
Audit Qualifications (if any)	NIL			

\* Excluding Fly ash utilization reserve.

\*\* Including Share Application Money Pending Allotment & Impairment Loss

\*\*\*After considering movement in regulatory deferral account balances (Gross)

# These accounts are subject to supplementary audit by O/o Comptroller & Auditor General of India, as per the provisions of the Companies Act, 2013.

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**G. Details of Changes in statutory auditors in last three financial years including any change in the current year**

Name & Address	Date of Appointment / Resignation	Date of Cessation (in case of Resignation)	Remarks (viz. reasons for change etc)
M/s. Vinod Kumar & Associates Chartered Accountants, 4696, BRIJBHAWAN, 21A, ANSARI ROAD, DARYA GANJ, NEW DELHI - 110002, DELHI.	Appointed by CAG vide letter dated 21 September 2024, 12 September 2023	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. Goyal Parul & Co Chartered Accountants, 78 J EXTENSION, THIRD FLOOR, NEAR GURU RAMDASS NAGAR SCHOOL, LAXMINAGAR, NEW DELHI - 110092, DELHI	Appointed by CAG vide letter dated 21 September 2024, 12 September 2023	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. M C Bhandari & Co Chartered Accountants, Paigah Plaza, Room No.403, 4th floor, Basheer Bagh, HYDERABAD – 500063	Appointed by CAG vide letter dated 21 September 2024, 12 September 2023	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. J K S S & Associates Chartered Accountants, F-185, Panchsheel Marg, C- Scheme, JAIPUR – 302001	Appointed by CAG vide letter dated 21 September 2024, 12 September 2023	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. Agasti & Associates Chartered Accountants, 97, BHOI NAGAR, PO: BHOI NAGAR, UNIT-9, BHUBANESHWAR- 751022, ODISHA	Appointed by CAG vide letter dated 21 September 2024, 12 September 2023	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. S N Kapur & Associates Chartered Accountants, 68 B, KAKOMI BUNGLOW, JUHI,	Appointed by CAG vide letter dated 21 September 2024, 12 September 2023	NA	The appointment of auditors is being done by C&AG on year to year basis.

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Name & Address	Date of Appointment / Resignation	Date of Cessation (in case of Resignation)	Remarks (viz. reasons for change etc)
KANPUR-208014			
M/s S. N. Dhawan & Co LLP Chartered Accountants D-74, Malcha Marg, Diplomatic Enclave, New Delhi – 110021	Appointed by CAG vide letter dated Aug 01, 2019, Aug 10, 2020, Aug 17, 2021	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. S K MEHTA & CO Chartered Accountants, 302-306, Pragati Tower, 26 Rajendra Place New Delhi -110008	Appointed by CAG vide letter dated Aug 01, 2019, Aug 10, 2020, Aug 17, 2021, Aug 30,2022	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. VARMA & VARMA Chartered Accountants, No. 104 Metro Palm Grove Apartments Raj Bha Van Road, Somajiguda Hyderabad - 500082, AP	Appointed by CAG vide letter dated Aug 01, 2019, Aug 10, 2020, Aug 17, 2021, Aug 30,2022	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. PARAKH & CO Chartered Accountants, 323, Ganpati Plaza, M.I. Road, Jaipur - 302001, Rajasthan	Appointed by CAG vide letter dated Aug 01, 2019, Aug 10, 2020, Aug 17, 2021, Aug 30,2022	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. C K PRUSTY & ASSOCIATES Chartered Accountants, 10, Rajarani Colony, Tankapani Road, Bhubaneshwar - 751014, Odisha	Appointed by CAG vide letter dated Aug 01, 2019, Aug 10, 2020, Aug 17, 2021, Aug 30,2022	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. B C JAIN & CO Chartered Accountants, 16/77A, Civil Lines Kanpur - 208001, Uttar Pradesh	Appointed by CAG vide letter dated Aug 01, 2019, Aug 10, 2020, Aug 17, 2021, Aug 30,2022	NA	The appointment of auditors is being done by C&AG on year to year basis.
M/s. V K JINDAL & CO Chartered Accountants, GG3 Shree Gopal Complex Third Floor, Court Road Ranchi - 834001, Jharkhand	Appointed by CAG vide letter dated Aug 01, 2019, Aug 10, 2020, Aug 17, 2021, Aug 30,2022	NA	The appointment of auditors is being done by C&AG on year to year basis.

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**H. Details of default-in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.**

No default in repayment of CP/ NCD or any other instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

**I. Details of any other material event / development having implications for the financials credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision.**

No such material event has happened which may affect the issue or the investor's decision to invest/ continue to invest in the CP.

**J. Material Litigation if any:** For details, please refer Annual Reports available at <https://www.ntpc.co.in/investors/annual-reports>

**K. Regulatory Strictures, if any:**

None

**For NTPC Ltd**

(Rethinam Gobi)  
AGM (Finance)

**Original / authenticated copy of any document related to above information will be made available to the investors on request.**



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**Annexure - I**

**Details of Debt Securities (NCD's) as on 27.04.2025**

ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	Debenture Trustee (in case of NCD)	CRA	Rating	Rated Amount
INE733E07CQ9 INE733E07CR7 INE733E07CS5 INE733E07CT3 INE733E07CU1	March 25, 2010	35.00	Redeemable in 5 equal annual instalments commencing March 25, 2026 until March 25, 2030	35.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	35.00
INE733E07DF0 INE733E07DG8 INE733E07DH6 INE733E07DI4 INE733E07DJ2 INE733E07DK0	June 10, 2010	60.00	Redeemable in 6 equal annual instalments commencing June 10, 2025 until June 10, 2030	60.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable) AAA	CRISIL AAA CARE AAA [ICRA] AAA (Stable) AAA	60.00
INE733E07DU9 INE733E07DV7 INE733E07DW5 INE733E07DX3 INE733E07DY1 INE733E07DZ8	September 15, 2010	48.00	Redeemable in 6 equal annual instalments commencing September 15, 2025 until September 15, 2030	48.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	48.00
INE733E07EJ0 INE733E07EK8 INE733E07EL6 INE733E07EM4 INE733E07EN2 INE733E07EO0	December 15, 2010	30.00	Redeemable in 6 equal annual instalments commencing December 15, 2025 until	30.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	30.00

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ISIN	Issue Date	Amount Issued	Maturity Date	Amount O/S (Rs)	Debenture Trustee (in case of NCD)	CRA	Rating	Rated Amount
			December 15, 2030					
INE733E07EZ6 INE733E07FA6 INE733E07FB4 INE733E07FC2 INE733E07FD0 INE733E07FE8	March 22, 2011	30.00	Redeemable in 6 equal annual instalments commencing March 22, 2026 until March 22, 2031	30.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	30.00
INE733E07FN9 INE733E07FO7 INE733E07FP4 INE733E07FQ2 INE733E07FR0 INE733E07FS8 INE733E07FT6	June 9, 2011	49.00	Redeemable in 7 equal annual instalments commencing June 9, 2025 until June 9, 2031	49.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	49.00
INE733E07GC0 INE733E07GD8 INE733E07GE6 INE733E07GF3 INE733E07GG1 INE733E07GH9 INE733E07GI7	July 29, 2011	35.00	Redeemable in 7 equal annual instalments commencing July 29, 2025 until July 29, 2031	35.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	35.00
INE733E07GR8 INE733E07GS6 INE733E07GT4 INE733E07GU2 INE733E07GV0 INE733E07GW8 INE733E07GX6	December 23, 2011	35.00	Redeemable in 7 equal annual instalments commencing December 23, 2025 until December 23, 2031	35.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	35.00
INE733E07HB0 INE733E07HC8	January 25, 2012	200.00	Redeemable in 2 equal annual	200.00	IDBI Trusteeship Services	CRISIL AAA CARE	CRISIL AAA CARE	200.00

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			instalments commencing January 25, 2026 until January 25, 2027		Limited	AAA [ICRA] AAA (Stable)	AAA [ICRA] AAA (Stable)	
INE733E07HL9 INE733E07HM7 INE733E07HN5 INE733E07HO3 INE733E07HP0 INE733E07HQ8 INE733E07HR6	March 2, 2012	35.00	Redeemable in 7 equal annual instalments commencing March 2, 2026 until March 2, 2032	35.00	IDBI Trusteeship Services Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	35.00
INE733E07HU0 INE733E07HV8 INE733E07HW6	May 4, 2012	300.00	Redeemable in 3 equal annual instalments commencing May 4, 2025 until May 4, 2027	300.00	Vistra ITCL (India) Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	300.00
INE733E07IE2 INE733E07IF9 INE733E07IG7 INE733E07IH5 INE733E07II3 INE733E07IJ1 INE733E07IK9 INE733E07IL7	May 16, 2012	40.00	Redeemable in 8 equal annual instalments commencing May 16, 2025 until May 16, 2032	40.00	Vistra ITCL (India) Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	40.00
INE733E07IT0 INE733E07IU8 INE733E07IV6 INE733E07IW4 INE733E07IX2 INE733E07IY0 INE733E07IZ7 INE733E07JA8	July 20, 2012	40.00	Redeemable in 8 equal annual instalments commencing July 20, 2025 until July 20, 2032	40.00	Vistra ITCL (India) Limited	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	CRISIL AAA CARE AAA [ICRA] AAA (Stable)	40.00

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INE733E07JF7 INE733E07JG5 INE733E07JI1 INE733E07JJ9	December 16, 2013	1,053.33	Redeemable on December 16, 2028/ 2033	1,053.33	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable)	1,053.33
INE733E07JL5 INE733E07JM3	March 4, 2014	105.00 320.00	Redeemable on March 04, 2029/2034	105.00 320.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable)	105.00 320.00
INE733E07JQ4	August 21, 2015	300.00	Redeemable on August 21, 2025	300.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	300.00
INE733E07JR2 INE733E07JS0 INE733E07JT8 INE733E07JU6 INE733E07JV4 INE733E07JW2	October 5, 2015	700.00	Redeemable on October 5, 2025/ 2030/ 2035	700.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	700.00
INE733E07JX0	December 15, 2015	500.00	Redeemable on December 15, 2025	500.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	500.00
INE733E07KA6	May 5, 2016	1,000.00	Redeemable on May 5, 2026	1,000.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable) CARE	CRISIL AAA [ICRA] AAA (Stable) CARE	1,000.00

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						AAA	AAA	
INE733E07KC2 INE733E07KD0	May 27, 2016	715.00	Redeemable on May 27, 2026/ 2031	715.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	715.00
INE733E07KE8	August 23, 2016	800.00	Redeemable on August 23, 2026	800.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable)	800.00
INE733E07KF5	September 16, 2016	670.00	Redeemable on September 16, 2026	670.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable)	670.00
INE733E07KG3	November 7, 2016	700.00	Redeemable on November 7, 2031	700.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	700.00
INE733E07KI9	December 14, 2016	3,925.00	Redeemable on December 14, 2031	3,925.00	Vistra ITCL (India) Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	3,925.00
INE733E07KJ7	January 15, 2019	4,000.00	Redeemable on January 15, 2029	4,000.00	Axis Trustee Services Ltd	CRISIL AAA [ICRA] AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable)	4,000.00
INE733E07KL3	July 17, 2019	4,300.00	Redeemable on July 17,	4,300.00	Axis Trustee	CRISIL AAA	CRISIL AAA	4,300.00

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			2029		Services Ltd	[ICRA] AAA (Stable) CARE AAA	[ICRA] AAA (Stable) CARE AAA	
INE733E08155	July 31, 2020	1,000.00	Redeemable on April 11, 2031	1,000.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	1,000.00
INE733E08163	October 15, 2020	4,000.00	Redeemable on October 15, 2025	4,000.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	CRISIL AAA [ICRA] AAA (Stable) CARE AAA	4,000.00
INE733E08171	January 27, 2021	2,500.00	Redeemable on January 27, 2031	2,500.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable) IND AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable) IND AAA (Stable)	2,500.00
INE733E08189	April 20, 2021	3,996.00	Redeemable on April 21, 2036	3,996.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	3,996.00
INE733E08197	September 13, 2021	3,000.00	Redeemable on September 13, 2031	3,000.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA	CRISIL AAA [ICRA] AAA	3,000.00

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						(Stable) CARE AAA IND AAA (Stable)	(Stable) CARE AAA IND AAA (Stable)	
INE733E08205	December 20, 2021	1,175.00	Redeemable on April 14, 2032	1,175.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	1,175.00
INE733E08221	August 25, 2022	2,000.00	Redeemable on August 25, 2032	2,000.00	IDBI Trusteeship Services Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	2,000.00
INE733E08239	December 16, 2022	500.00	Redeemable on April 15, 2033	500.00	Beacon Trusteeship Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	500.00
INE733E08247	April 17, 2023	3,000.00	Redeemable on April 17, 2026	3,000.00	Beacon Trusteeship Limited	CRISIL AAA [ICRA] AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable)	3,000.00

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						IND AAA (Stable)	IND AAA (Stable)	
INE733E08254	March 21, 2024	1,500.00	Redeemable on March 21, 2026	1,500.00	Beacon Trusteeship Limited	CRISIL AAA [ICRA] AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable)	1,500.00
INE733E08262	March 20, 2025	4,000.00	Redeemable on March 20, 2040	4,000.00	Beacon Trusteeship Limited	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	CRISIL AAA [ICRA] AAA (Stable) CARE AAA IND AAA (Stable)	4,000.00
<b>Total</b>				<b>46,696.33</b>				

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